FORM BUILDER WEBINAR

PUBLIC LINK FORMS, MORE THAN JUST A FORM

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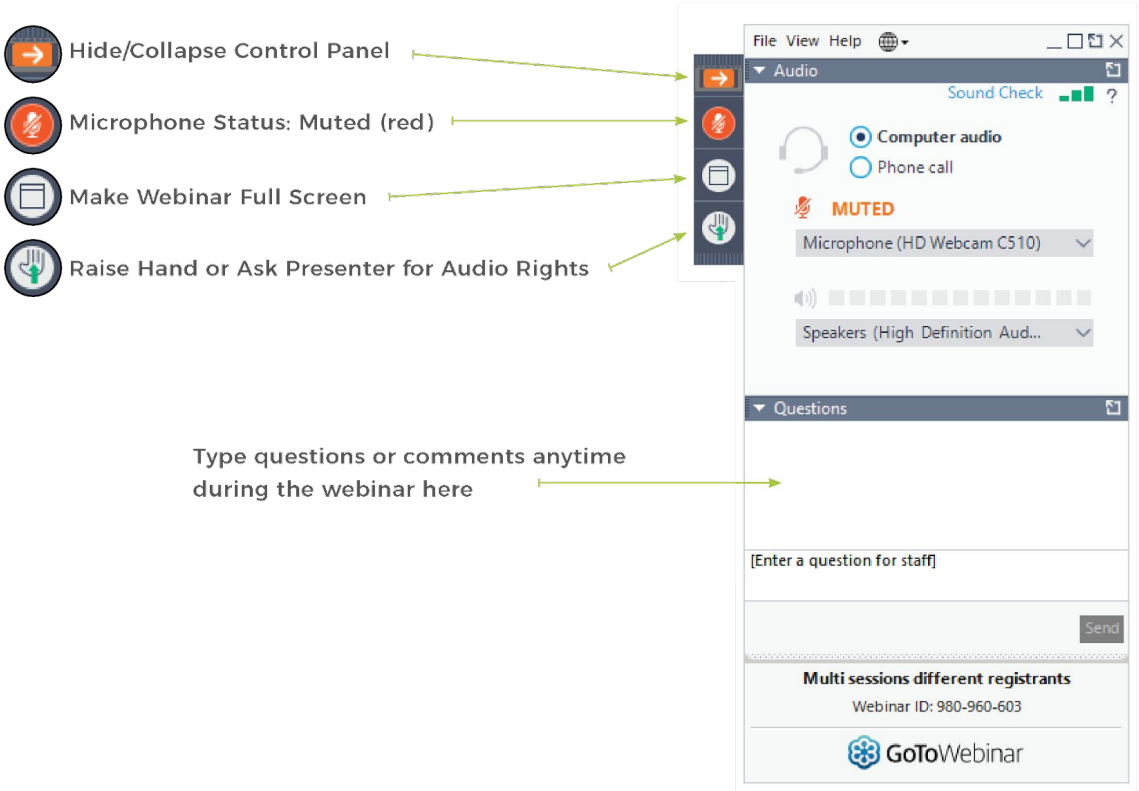
powered by ZERION SOFTWARE

GoToWebinar Control Panel



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Agenda
What are Webforms & Public Links?
How to enable Public Links.
How to do more with Public Links.

What are Webforms & Public Links?

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Webforms and Public Links allow for data collection via a web browser.

Webforms:

- Require an iFormBuilder Username.
- Allow for record assignment.
- Makes it possible to edit subform records within a parent form.

Public Links:

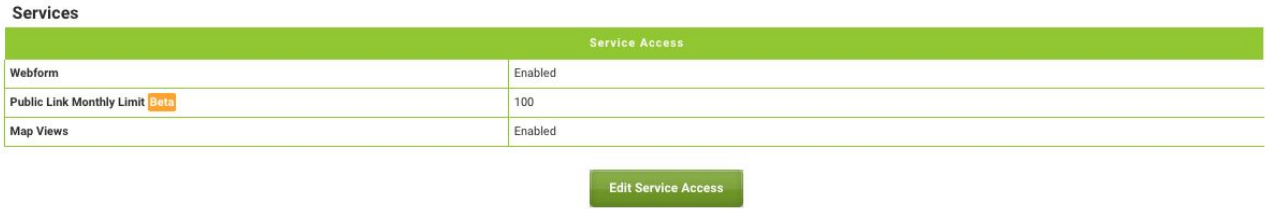
- Public Links do not require an iFormBuilder username but can be configured for password protection.
- 100 free monthly submissions with option to purchase more.
- Configured within form in Form Builder.
- Company Info→ Analytics to see monthly usage

How to Enable Public Links.

How to Enable Public Links

Logged in as a Server Admin, Enable Public Links under menu option “Server Info”

While logged in as Server Admin, Managing a specific Profile, Enable Public Links under menu option “Company Info”



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How to do More with Public Links.

How to do more with Public Links

Use internally as a way to request access to different services.

Place the link on your website to capture information from prospective clients/customers.

Pre-Populate Form Fields of a Public Link form and send to users.

*Public Links work best on a computer using Firefox or Google Chrome.

How to do more with Public Links

Demo Steps:

1. Create Form.
2. Create Public Link.
   ex)
   https://training.iformbuilder.com/exzact/WebForm/pl/pages/3321426?share_token=aV9lNjEzZDc3MTBlNzU3Y2Q1NWFiZDc0M2QxMDBlY2I1ZjhjNDg1Mi4xODM=
3. Edit Public Link to point to element in the form.
   https://training.iformbuilder.com/exzact/WebForm/pl/pages/3321426?share_token=aV9lNjEzZDc3MTBlNzU3Y2Q1NWFiZDc0M2QxMDBlY2I1ZjhjNDg1Mi4xODM=&street_address_of_property=505 Mickey Mouse Lane
4. Share.
5. Optional: Create Barcode

How to do more with Public Links

5. Optional: Create Barcode (Can only use on Mobile Devices) to

URL embedded in the barcode:

https://training.iformbuilder.com/exzact/WebForm/pl/pages/3321426?share_token=aV9INjEzZDc3MTBlNzU3Y2Q1NWFiZDc0M2QxMDBlY2I1ZjhjNDg1Mi4xODM=&street_address_of_property=505 Mickey Mouse Lane&name_of_property=Donald Duck Hospital&type_of_building=hospital

https://www.qr-code-generator.com/

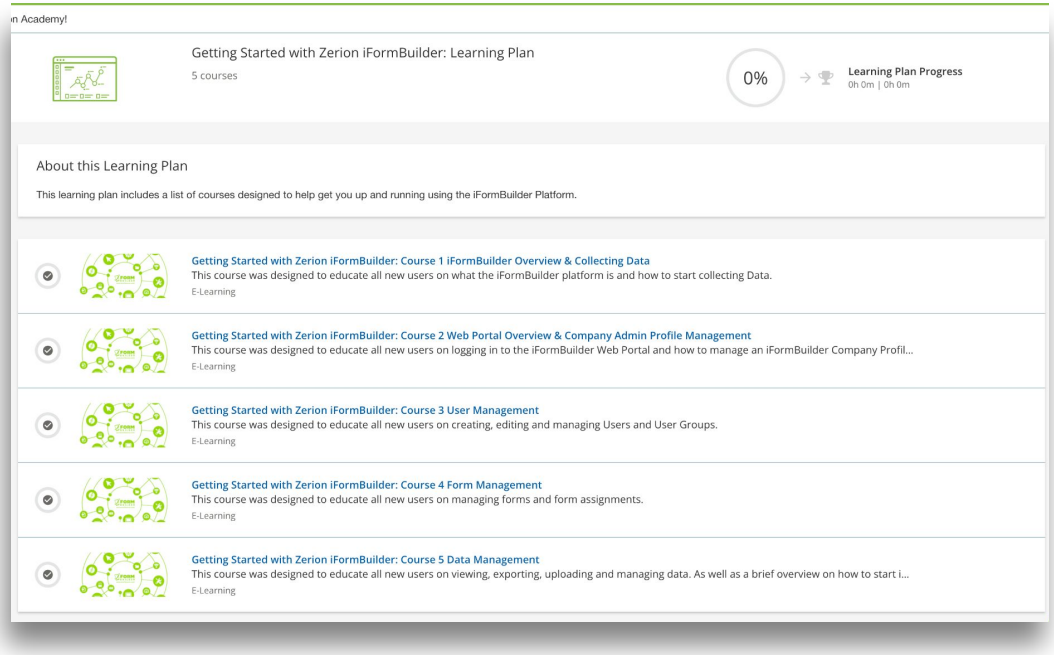
POLL

ANNOUNCEMENTS

- Zerion Academy Asynchronous Courses Now Available!
- Upcoming Webinars:
  - October 12 - How to Use Semantic References (SPT)
  - December 13 - Understanding iForm Data Structures as JSON

How to Access Getting Started Asynchronous Courses

1. Create a user in Zerion Academy https://zerionsoftware.docebosaas.com/learn/register . We suggest creating a username that is your email address. (Already have one? Skip to step 3.)
2. Follow the steps in the email to confirm your account and change your password.
3. Log in to Zerion Academy. Once logged in, click on the following Learning Plan link. This enrolls you and brings you to the learning plan that contains the courses. https://zerionsoftware.docebosaas.com//lms/index.php?r=coursepath/deeplink&id_path=21&hash=34ca05d869b49e9dd58548a4417cfb1a98b7e83c&generated_by=13007



THANK YOU!

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