

HOW TO USE SEMANTIC REFERENCES (SPT)





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GoToWebinar Control Panel











AGENDA

- Challenge of Current Smart Controls
- What are Semantic References?
- Benefits of SPT
- Working Examples







Challenges of Current Smart Controls

Caching	Standalone references will cache, leading to improper data or added form building complexity by implementing "cache-busting" techniques	
Complexity	The ratio of logical complexity and reference complexity in subforms requiring full form path are imbalanced	
Traceability	References provide zero or unclear context as to the location of the element making troubleshooting challenging	
Portability	Changing a form's name effectively breaks all references and full form path necessitates "setup" for imported form packages	



What are Semantic References?

Semantic references directly address the four challenges for Smart Controls

- Accurate
- Contextual
- Direct
- Relative













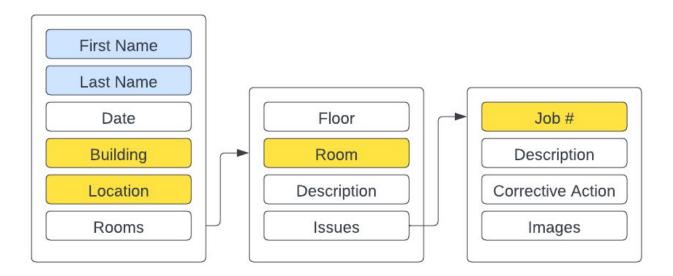
What are the Benefits of SPT?

- Reliability
- Training
- Troubleshooting
- Readability
- Modularity





Building Inspection Form



Full Name: First Name + Last Name Job #: Building-Room-Index





Building Inspection Form

Formula	Full Form Path	SPT
Full Name	<pre>building_inspection.first_name + " " + building_inspection.last_name</pre>	self.first_name + " " + self.last_name
Job #	building_inspection.building + "-" + building_inspection.rooms[building_ins pection.rooms.index].room + "-" + building_inspection.rooms[building_ins pection.rooms.index].issues.index	top.building + "-" + parent.room + "-" + parent.issues.index









Recommended Practices

- Not supported on Webforms
- Ensure all users have the correct app version
- Practice in a sandbox environment
- Start with full form path references
- When replacing standalone references, make sure to remove "cache-busting" Dynamic Values
- Don't forget Dynamic Attributes
- Implement "Starter Forms"

ANNOUNCEMENTS

- Next Webinar: Understanding iForm Data Structures as JSON (December 13)
- Zerion Academy: New User Orientation

https://zerionsoftware.docebosaas.com/

• 2024 Conference Date Coming Soon!



How to Access Getting Started Asynchronous Courses

- Create a user in Zerion Academy <u>https://zerionsoftware.docebosaas.com/learn</u> /register . We suggest creating a username that is your email address. (Already have one? Skip to step 3.)
- 2. Follow the steps in the email to confirm your account and change your password.
- Log in to Zerion Academy. Once logged in, click on the following Learning Plan link. This enrolls you and brings you to the learning plan that contains the courses. https://zerionsoftware.docebosaas.com//lms/i

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n Academy!				
	Getting Started with Zerion iFormBuilder: Learning Plan 5 courses 0% ? Learning Plan Progress 0h Om Oh Om			
About this Learning Plan This learning plan includes a list of courses designed to help get you up and running using the IFormBuilder Platform.				
© ,	Getting Started with Zerion iFormBuilder: Course 1 iFormBuilder Overview & Collecting Data This course was designed to educate all new users on what the iFormBuilder platform is and how to start collecting Data. E-Learning			
	Getting Started with Zerion iFormBuilder: Course 2 Web Portal Overview & Company Admin Profile Management This course was designed to educate all new users on logging in to the iFormBuilder Web Portal and how to manage an iFormBuilder Company Profil ELearning			
	Getting Started with Zerion iFormBuilder: Course 3 User Management This course was designed to educate all new users on creating, editing and managing Users and User Groups. ELearning			
	Getting Started with Zerion iFormBuilder: Course 4 Form Management This course was designed to educate all new users on managing forms and form assignments. ELearning			
0	Getting Started with Zerion iFormBuilder: Course 5 Data Management This course was designed to educate all new users on viewing, exporting, uploading and managing data. As well as a brief overview on how to start i ELearning			
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THANK YOU!

